

Appendix to Examination Under Oath Preparation

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APPENDIX TO EXAMINATION UNDER OATH

These appendix documents are samples of insurance claims documents that I have critiqued. My notes are handwritten in the margins as well as in blue text boxes. My notes are followed by my initials “rc”. These documents may not be the latest versions and should only be used as a guide to show you how to critique your own unique documents.

A – EUO Case Study

A1 - Sample “unreasonable” Demand for EUO and Document Production (6 pages)

A2 - Sample response letter (2 pages)

A3 – Sample EUO transcript shows improper adversarial conduct by attorney (26 pages)

A4 – Sample reasonable and non adversarial Demand for EUO letter

B – EUO Legal Research

B1 - Location of the EUO and who can conduct the EUO (2 pages)

B2 – Two adjusters who conducted EUOs in the 1960s (4 pages)

B3 – Sample letter to an attorney to represent an insured during EUO (1 page)

B4 – Various legal sources regarding conduct of EUO, (19 pages)